IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION

In re:	§	
	§	
SAM KANE BEEF PROCESSORS, LLC ¹	§	Case No. 19-20020
	§	
Debtor.	§.	Chapter 11

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss:
COUNTY OF KINGS)

I, Nora E. Morales, declare:

- 1. I am over the age of 18 years and not a party to these chapter 11 cases.
- 2. I am employed by Donlin, Recano & Company, Inc. ("<u>DRC</u>"), 6201 15th Avenue, Brooklyn, NY 11219.
- 3. On the 23rd day of January, 2019, DRC, under my supervision caused a true and accurate copy of the following documents:
 - a) Voluntary Petition Dkt. No. 1;
 - b) Declaration of Richard S. Schmidt In Support of Chapter 11 Petition and First Day Pleadings— Dkt. No. 3;
 - c) Debtor's Emergency Motion for Interim Order (I) Authorizing The Debtor To (A) Use Property of The Estate, Or In The Alternative (B) Use Cash Collateral Pursuant To Section 363(c) of The Bankruptcy Code; (II) Granting Adequate Protection for The Use Thereof; (III) Scheduling a Final Hearing Pursuant To Bankruptcy Rule 4001 As To Use of Cash Collateral; and (IV) Granting Related Relief—Dkt. No. 5;
 - d) Debtor's Emergency Motion for Order Pursuant To 11 U.S.C. §§ 105(A), 363(b) and 507(a) Authorizing The Debtor To Pay Prepetition Wages To Employees Dkt. No. 7;

¹ The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Sam Kane Beef Processors, LLC (0433).

- e) Debtor's Emergency Motion for Entry of An Order Extending Time To File (A) Schedules of Assets And Liabilities, (B) Schedules of Current Income and Expenditures, (C) Schedules of Executory Contracts and Unexpired Leases, and (D) Statements of Financial Affairs—Dkt. No. 8;
- f) Debtor's Emergency Motion for Interim and Final Orders (I) Prohibiting Utility Companies From Altering, Refusing Or Discontinuing Service, (II) Deeming Utilities Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief Dkt. No. 9;
- g) Interim Order (I) Authorizing The Debtor To (A) Use Property of The Estate, Or In The Alternative (B) Use Cash Collateral Pursuant To Section 363(c) of The Bankruptcy Code; (II) Granting Adequate Protection for The Use Thereof; (III) Scheduling a Final Hearing Pursuant To Bankruptcy Rule 4001 As To Use of Cash Collateral; and (IV) Granting Related Relief—Dkt. No. 10;
- h) Order Extending Time To File Schedules of Assets And Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs Dkt. No. 12;
- i) Order Authorizing The Debtor To Pay Prepetition Wages To Employees Dkt. No. 14; and
- j) Notice of Hearing on Certain First Day Motions Dkt. No. 16,

to be served via US First Class mail upon the parties as set forth in Exhibit 1, attached hereto.

I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 28th day of January, 2019, Brooklyn, New York.

Nora E. Morales

Sworn before me this 28th day of January, 2019

Notary Public - State of New York No. 018U6376078 Qualified in Nassau County My Comm. Expires June 4, 2022

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JOHN BURLACU

EXHIBIT 1

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Sam Kane Beef Processors, LLC Exhibit Pages

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000025P001-1412S-001 AMIGO'S BEEF CATTLE 4806 AVE C CORPUS CHRISTI TX 78410	000030P001-1412S-001 BAR G FEEDYARD PO BOX 1797 HEREFORD TX 79405	000027P001-1412S-001 CAL-TEX FEED YARD 381 CR 373 TRENT TX 79561	000023P001-1412S-001 CARRIZO FEEDERS PO BOX 6 CARRIZO SPRINGS TX 78834
000019P001-1412S-001 CITY OF CORPUS CHRISTI PO BOX 9259 CORPUS CHRISTI TX 78469-9257	000012P001-1412S-001 CLEVELAND TERRAZAS PLLC KEVIN J TERRAZAS ALFREDO FERNANDEZ 4611 BEE CAVE RD STE 306B AUSTIN TX 78746	000022P001-1412S-001 GATEWAY CATTLE CO PO BOX 269 KNIPPA TX 78870	000014P002-1412S-001 GORDIAN GROUP ANDREW H GERN, LIAM D. AHEARN HADLEY H CHU
000026P001-1412S-001 GRAHAM LAND AND CATTLE 3772 S HIGHWAY 183 GONZALES TX 78629	000033P001-1412S-001 IMMEL FEED YARD PO BOX 191 FREDRICKSBURG TX 79624	000005P001-1412S-001 INTERNAL REVENUE SVC PO BOX 7346 PHILADELPHIA PA 19101-7346	000028P001-1412S-001 JB HUNT TRANSPORT, INC PO BOX 847977 DALLAS TX 75284-7977
000034P001-1412S-001 LIVE OAK FEEDYARD 2230 E US HIGHWAY 57 BATESVILLE TX 78829	000018P001-1412S-001 LUBBOCK FEEDERS 105 N MAIN WICHITA KS 67202	000016P001-1412S-001 LUCKEY CUSTOM FEEDLOT PO BOX 1150 DEVINE TX 78016	000007P001-1412S-001 MARQUETTE TRANSPORTATION KEITH M AURZADA BRYAN CAVE LEIGHTON PAISNER JP MORGAN CHASE TOWER 2200 ROSS AVE STE 3300 DALLAS TX 75201-7965
000008P001-1412S-001 MARQUETTE TRANSPORTATION CHRISTOPHER FISHER BRYAN CAVE LEIGHTON PAISNER ONE KANSAS CITY PL 1200 MAIN ST STE 3800 KANSAS CITY MO 64105-2122	000021P001-1412S-001 MCDONALD BAR 6 10119 COUNTY RD 531 MATHIS TX 78368	000031P001-1412S-001 MGM CATTLE CO PO BOX 40 KINGSBURY TX 78638	000024P001-1412S-001 MORALES FEEDLOT 480 PR 7621 DEVINE TX 78016
000002P001-1412S-001 OFFICE OF THE US TRUSTEE HECTOR DURAN 515 RUSK AVE STE 3516 HOUSTON TX 77002	000009P001-1412S-001 RABO AGRIFINANCE, LLC	000010P001-1412S-001 RABO AGRIFINANCE, LLC MICHAEL R JOHNSON RAY QUINNEY AND NEBEKER PC 36 S STATE ST STE 1400 SALT LAKE CITY UT 84111	000011P001-1412S-001 RABO AGRIFINANCE, LLC THOMAS C RINEY AND W HEATH HENDRICKS RINEY MAYFIELD LLP 320 S POLK ST STE 600 AMARILLO TX 79101
000017P001-1412S-001 RUNNELLS PETERES FEEDYARDS ALFREDO FERNANDEZ 1444 FM 1665 QUEMADO TX 78877	000020P001-1412S-001 SANTA FE FEEDERS 8097 S HIGHWAY 281 ENCINO TX 78353	000032P001-1412S-001 STARR FEEDYARD 144 STARR FEEDYARD RD RIO GRANDE CITY TX 78582	000029P001-1412S-001 TEXANA FEEDERS 3493 FM 539 FLORESVILLE TX 78114

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000013P001-1412S-001 TEXAS CATTLE FEEDERS ASSOC DAVID L LEBAS NAMAN HOWELL SMITH AND LEE 8310 N CAPITAL OF TEXAS HWY STE 490 AUSTIN TX 78731

000001P001-1412S-001 UNITED STATES ATTORNEY SOUTHERN DISTRICT OF TEXAS 1100 LOUISIANA ST STE 2300 HOUSTON TX 77002 000015P001-1412S-001 TEXAS CATTLE FEEDERS ASSOC CRAIG A STOKES ESQ STOKES LAW OFFICE LLP 3330 OAKWELL CT STE 225 SAN ANTONIO TX 78218

000004P001-1412S-001 US DEPT OF AGRICULTURE CHAD W COWAN US ATTORNEY'S OFFICE 1000 LOUISIANA STE 2300 HOUSTON TX 77002 000006P001-1412S-001 TEXAS CATTLE FEEDERS ASSOCIATION 5501 I-40 WEST AMARILLO TX 79106 000003P001-1412S-001 TEXAS COMPTROLLER PO BOX 149348 AUSTIN TX 78714-9348

Records Printed: 34